**Market Notice**

**Date: 23 May 2014**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC054, TWCJ11, TWCM11”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 26 May 2014 under its **Residential Mortgage Warehousing Programme** dated **1 February 2013**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,560,000,000.00

**Bond Code** TWC054

**Nominal Issued** R 384,000,000.00

**Issue Price** 100%

**Coupon** 6.070%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 21 August 2014

**Books Close** 15 August 2014

**Interest Payment Date(s)** 21 August 2014

**Last Day to Register** By 17:00 on 14 August 2014

**Issue Date** 26 May 2014

**Date Convention** Following

**Interest Commencement Date** 26 May 2014

**First Interest Date** 21 August 2014

**ISIN No.** ZAG000116237

**Additional Information** Senior Secured Notes

**Bond Code** TWCJ11

**Nominal Issued** R 8,000,000.00

**Issue Price** 100%

**Coupon** 6.830%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 21 August 2014

**Books Close** 15 August 2014

**Interest Payment Date(s)** 21 August 2014

**Last Day to Register** By 17:00 on 14 August 2014

**Issue Date** 26 May 2014

**Date Convention** Following

**Interest Commencement Date** 26 May 2014

**First Interest Date** 21 August 2014

**ISIN No.** ZAG000116245

**Additional Information** Junior Secured

**Bond Code** TWCM11

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon** 6.100%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 21 August 2014

**Books Close** 15 August 2014

**Interest Payment Date(s)** 21 August 2014

**Last Day to Register** By 17:00 on 14 August 2014

**Issue Date** 26 May 2014

**Date Convention** Following

**Interest Commencement Date** 26 May 2014

**First Interest Date** 21 August 2014

**ISIN No.** ZAG000116252

**Additional Information** Mezzanine Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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